

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify the Key Financial Information of **Komal Infotech Private Limited** having its registered office at 40, Asia House, Nr Swastik Char Rasta, Navrangpura, Ahmedabad – 380009 for the financial years ended March 31, 2026 (Unaudited), March 31, 2025 (Audited), March 31, 2024 (Audited) and March 31, 2023 (Audited) are as under :

(Rs. in Lakhs)

| Profit & Loss Account for                       | March 31,<br>2026<br>(Unaudited) | March 31,<br>2025<br>(Audited) | March 31,<br>2024<br>(Audited) | March 31,<br>2023<br>(Audited) |
|-------------------------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Income from Operations                          | 3,028.59                         | 4,782.95                       | 3,508.48                       | 1,670.05                       |
| Other Income                                    | 671.74                           | 466.66                         | 295.33                         | 230.52                         |
| <b>Total Income</b>                             | <b>3,700.33</b>                  | <b>5,249.61</b>                | <b>3,803.81</b>                | <b>1,900.58</b>                |
| Total Expenditure                               | 3,016.81                         | 4,788.08                       | 3,517.33                       | 1,651.89                       |
| Profit Before Depreciation,<br>Interest and Tax | 683.52                           | 461.53                         | 286.48                         | 248.69                         |
| Depreciation                                    | 0                                | 0                              | 0                              | 0                              |
| Interest                                        | 324.90                           | 202.05                         | 540.64                         | 392.87                         |
| <b>Profit/(Loss) Before Tax</b>                 | <b>358.62</b>                    | <b>259.48</b>                  | <b>(254.16)</b>                | <b>(144.18)</b>                |
| Provision for Tax                               | 117.44                           | 13.57                          | 0                              | 9.38                           |
| <b>Profit/(Loss) After Tax</b>                  | <b>241.18</b>                    | <b>245.91</b>                  | <b>(254.16)</b>                | <b>(153.56)</b>                |
| Other Comprehensive Income /<br>Loss            | 241.18                           | 245.91                         | (254.16)                       | (153.56)                       |
| <b>Total Comprehensive Income /<br/>Loss</b>    | <b>241.18</b>                    | <b>245.91</b>                  | <b>(254.16)</b>                | <b>(153.56)</b>                |

(Rs. in Lakhs)

| Balance Sheet as on                                     | March 31,<br>2026<br>(Unaudited) | March 31,<br>2025<br>(Audited) | March 31,<br>2024<br>(Audited) | March 31,<br>2023<br>(Audited) |
|---------------------------------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <b>Sources of Funds</b>                                 |                                  |                                |                                |                                |
| Paid up Share Capital                                   | 58.30                            | 58.30                          | 58.30                          | 58.30                          |
| Reserves and Surplus (Excluding<br>Revaluation Reserve) | 1,136.65                         | 778.02                         | 532.10                         | 786.26                         |
| <b>Total</b>                                            | <b>1,194.95</b>                  | <b>836.32</b>                  | <b>590.04</b>                  | <b>844.56</b>                  |
| <b>Net worth</b>                                        | <b>1,194.95</b>                  | <b>836.32</b>                  | <b>590.04</b>                  | <b>844.56</b>                  |
| Secured loans                                           | 0                                | 0                              | 0                              | 0                              |
| Unsecured loans                                         | 38,750.45                        | 9,959.06                       | 10,578.56                      | 7,994.12                       |
| <b>Total</b>                                            | <b>39,945.40</b>                 | <b>10,795.38</b>               | <b>11,168.60</b>               | <b>8,838.68</b>                |
| <b>Uses of Funds</b>                                    |                                  |                                |                                |                                |
| Net fixed assets                                        | 0                                | 0                              | 0                              | 0                              |
| Investments                                             | 4,795.21                         | 1,321.07                       | 1,321.07                       | 1,321.07                       |

| Balance Sheet as on                             | March 31,<br>2026<br>(Unaudited) | March 31,<br>2025<br>(Audited) | March 31,<br>2024<br>(Audited) | March 31,<br>2023<br>(Audited) |
|-------------------------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Net current assets                              | 35,150.19                        | 9,474.31                       | 9,847.53                       | 7,517.61                       |
| Total miscellaneous expenditure not written off | 0                                | 0                              | 0                              | 0                              |
| <b>Total</b>                                    | <b>39,945.40</b>                 | <b>10,795.38</b>               | <b>11,168.60</b>               | <b>8,838.68</b>                |

| Other Financial Data          | March 31,<br>2026<br>(Unaudited) | March 31,<br>2025<br>(Audited) | March 31,<br>2024<br>(Audited) | March 31,<br>2023<br>(Audited) |
|-------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Dividend (%)                  | 0                                | 0                              | 0                              | 0                              |
| Earnings Per Share (Rs.)*     | 41.37                            | 42.18                          | (43.59)                        | (26.34)                        |
| Return on Net worth (%)**     | 20.18                            | 29.40                          | (43.07)                        | (18.18)                        |
| Book Value Per Share (Rs.)*** | 204.95                           | 143.45                         | 101.20                         | 144.86                         |

There is no Contingent liabilities as on 31.03.2026

*\*EPS = Profit after tax / number of outstanding Equity Shares at the close of the year/period.*

*\*\*Return on Net Worth = Profit / Net Worth.*

*\*\*\*Book Value per Share = Net Worth / No. of Equity Shares.*

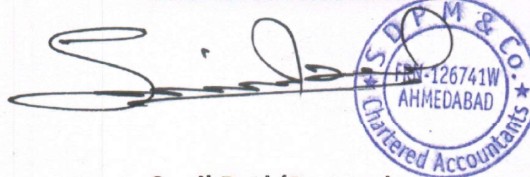
The certificate is issued on the basis of details and documents produced before us. The figures for the period ended 31<sup>st</sup> March, 2023, 31<sup>st</sup> March 2024 & 31<sup>st</sup> March 2025 are based on audited Standalone financial statements. The figures for the period ended 31<sup>st</sup> March 2026 is based on unaudited financial statement. The same is issued on the specific request of the party.

**Date : 29/07/2026**

**Place : Ahmedabad**

**For S D P M & Co.**

**Chartered Accountants**



**Sunil Dad (Partner)**

**M.No. 121017**

**FRN : 126741W**

**UDIN : 26120702TLGRBQ6384**